

Denna information till obligationsägarna är endast utformad på engelska.

To the bondholders in:

ISIN: SE0005797537 – Index Invest International AB (publ) maximum SEK 500,000,000 Senior Secured Callable Floating Rate Bonds 2014/2018-2019

Stockholm, 29 April 2019

Notice of Agent’s approval of waiver request from the Issuer

Nordic Trustee & Agency AB (publ) is the appointed agent (the “**Agent**”) under the terms and conditions for the abovementioned bond issue (the “**Terms and Conditions**” or the “**Bonds**”).

Terms defined in the Terms and Conditions shall have the same meaning when used in this notice, unless otherwise defined herein.

This notice is distributed to the Holders in accordance with Clause 21.3 of the Terms and Conditions.

In our capacity as Agent, we have agreed to approve a written request for waiver by the Issuer (the “**Waiver Request**”) for the purpose of enabling the Issuer and other relevant members of the Index group to enter into a facility agreement (the “**Facility Agreement**”) in order to *inter alia* repay the Bonds at the maturity date, being 22 May 2019 (the “**Maturity Date**”), without being in default under the Terms and Conditions.

By approving the Waiver Request, the Agent has during the period from and including the date for disbursement of the funds under the Facility Agreement until the Maturity Date waived Clause 11.10 “*Restriction on lending and provision of guarantees*” and Clause 11.11 “*Restriction on incurring financial indebtedness*” of the Terms and Conditions as a result of the incurrence of the indebtedness under the Facility Agreement and the granting of the security and guarantees thereunder. In addition, the Agent has agreed to release the security and guarantees under the Bonds prior to the Maturity Date, provided *inter alia* that the total repayment amount of the Bonds is transferred to a pledged account in favour of the Agent and the Holders (as represented by the Agent).

The Waiver Request is *inter alia* conditional upon that the Issuer immediately upon disbursement of funds from the Facility Agreement transfers an amount corresponding to the total repayment amount for the Bonds to a pledged account in favour of the Agent and the Holders (as represented by the Agent) and that the Issuer on the Maturity Date redeems the Bonds in full.

The Waiver Request is available upon request at the Agent’s office during business hours.

The waiver is effective on and from the date of disbursement of funds from the Facility Agreement to the Issuer, however the release of the security and guarantees under the Bonds prior to the Maturity Date is only effective upon certain conditions being fulfilled prior to such release.

Yours sincerely,
Nordic Trustee & Agency AB (publ)